SEPTEMBER 20-22 SEPTEMBRE

Québec City 🍁

Enhanced Visual Inspection of Flexible Endoscopes

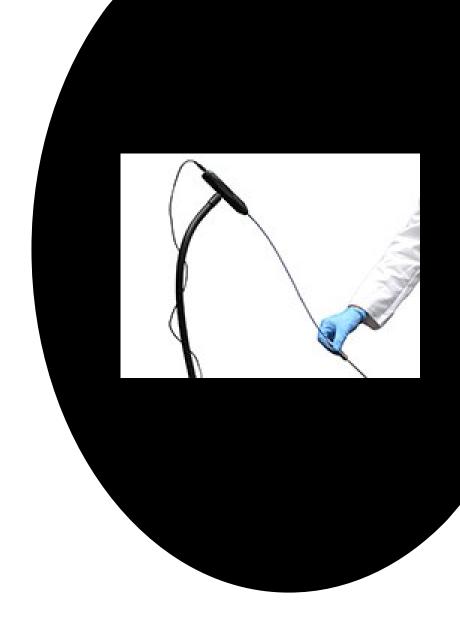


Mary Ann Drosnock, MS, CIC, CFER, RM (NRCM), FAPIC Manager of Clinical



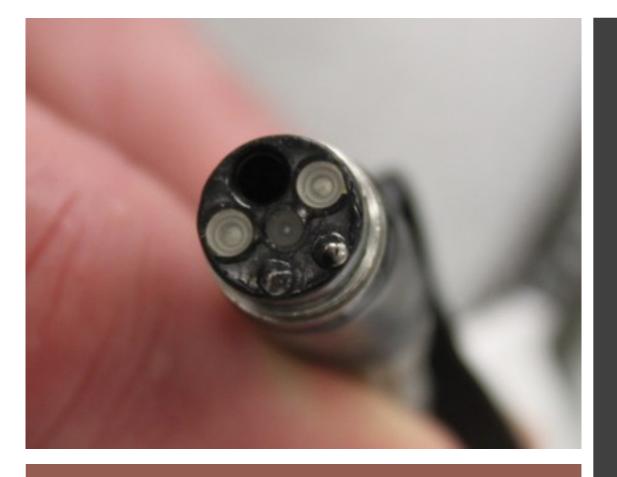
Objectives

- Def ne visually clean and enhanced visual inspection for endoscopes
- Review the latest information from various organizations on enhanced visual inspection using a borescope
- Def ne best practices for enhanced visual inspection of medical devices



Overview of the Levels of Inspection

- All scopes must be visually inspected after manual cleaning: Look for debris and damage
- Standards and professional guidelines also call for lighted magnification to be used for this step
- Cleaning verif cation tests are used to check for internal retained patient debris
- AAMI and AORN recommend use of a borescope for internal inspection



Inspection of Flexible Endoscopes

- · CSA
- · PHAC
- AAMI ST 79 and ST 91
- · AORN
- · SGNA
- All support the practice of using some type of visual inspection to unaided eye

Basic visual inspection – Unaided Eye

- The most basic verification of the performance of a cleaning process is by carefully inspecting the cleanliness of instruments and materials with your eyes.
- All objects should be free of any remaining soils, deposits, pitting etc.
- Duodenoscope IFU:
 - Olympus 180 duodenoscope:
 - "Inspect whether there is debris on the forceps elevator and in the forceps elevator recess while raising and lowering the forceps elevator, and repeat brushing and/or f ushing the forceps elevator and the forceps elevator recess until no debris is observed upon the inspection."
 - Inspect all items for residual debris.
 Should any debris remain, repeat the entire cleaning procedure until all debris is removed.

PHAC - 2011

- Equipment monitoring including visual inspection to identify conditions that may affect the cleaning or disinfecting process.
- During the manual cleaning process, trained personnel should inspect devices for functionality and damage.
- Visual inspections of equipment should be conducted to ensure that it is in proper working order in accordance with the endoscope manufacturer's recommendations and to identify conditions that may affect the cleaning or disinfection processes.
- Visually inspect the scope to verify working properly.
- Source: PHAC 2011: Infection prevention and control guidelines for Flexible Gastrointestinal Endoscopy and Bronchoscopy

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- Remove damaged or defective scopes from service.
- Routine visual inspection and preventative maintenance of each endoscope provides valuable info about the scope's condition and can uncover the need for repair.
- Use of damaged or unclean endoscopes is a risk to patient safety.
- Identifying wear and tear, damage or deterioration is essential to good endoscope care.

A diligent inspection of the entire endoscopes shall be performed after each use shall include at minimum:

- An overall assessment of the cosmetic appearance
- No discoloration
- No cracks
- No sharp edges
- No holes or other degradation

- Insertion tub should be assessed to determine if the outer surface is damaged or punctured
- Distal end and cap should be round and smooth
- Lens at distal end or objective lens should not be cracked or dirty
- Biopsy channel recessed hole should be round, smooth and not impacted or cracked

- should be watertight
- If f lid is present after the disinfection process, the leak test should be re-done.
- If leak test is negative,
 then likely the cap is
 not water resistant
- The integrity of the cap should be assessed for missing, damaged or stretched o-rings
- Light guide connector prong should be checked to ensure that it is tight

- Knobs should not be cracked, looks, leak or have a grinding feeling when turned.
- Endoscope should angulate smoothly without tightness or play
- Bending section should not bend irregularly
- Degree of angulations should be checked
 - Refer to scope IFU for angulation charts

US Guidelines - Enhanced Visual Inspection

- Inspection with lighted magnif cation supported by:
 - AAMI ST91: Inspection using magnification and additional illumination might identify residues more readily than the unaided eye
 - AORN: An endoscope that appears clean may harbor debris that cannot be seen without magnif cation.
 - Lighted magnif cation may increase the ability to identify residual soil



SGNA – Endoscope Inspection

- Treat as a safety stop or "time out" to ensure the endoscope is visually clean before proceeding to the next step of HLD.
- Visually inspect for conditions that could affect the disinfection process (e.g., cracks, corrosion, discoloration, retained debris).
- Repeat manual cleaning step(s) if not clean.
- Minimum standard for cleaning assessment of scopes.
- Need adequate lighting



AORN visual inspection

- Visually inspect with lighted magnification for cleanliness, integrity, and function before use, during the procedure, after the procedure, after cleaning, and before disinfection or sterilization.
- Inspection helps to identify residual organic material and defective items and remove from service soiled / defective items that might put patients at risk for infection or injury.



- Careful visual inspection should be conducted to detect the presence of any residual soil.
- Users should inspect every device for visible organic soil and contamination in a simple functionality test.
- Direct visual inspection is not always possible for the inner components of medical devices that have lumens.
- Use lighted magnif cation and inspect throughout process

ST91 Visual inspection



APIC Duodenoscop e Inspection

Because duodenoscopes are more complex than other endoscope instruments, it requires meticulous attention to detail and step-by-step precision to render them safe for reuse.

- After observing the cleaning and disinfecting processes and asking questions so that each step of the process is understood, the IP or HE may visit the department regularly to observe scope cleaning practices and reinforce the importance of the work being done.
- The IP or HE will evaluate human factors, including ensuring that the cleaning area is set up with a **bright light** and **magnif cation** so all sections of the scope being cleaned can be well visualized.
- http://www.apic.org/Resource_/TinyMceFileManager/me

CDC Visual Inspection

- Ensure that the elevator mechanism is thoroughly cleaned and free of all visible debris.
 - Visual inspection is to be done with the elevator in the "open/raised" position and "closed/lowered" position to ensure there is no visible debris above or below the elevator mechanism.
- Consideration should be given to use of a magnifying glass (e.g., 10x) to improve detection of residual debris around the elevator mechanism
- APIC: The IP will evaluate human factors, including ensuring that the cleaning area is set up with a **bright light** and **magnif cation** so all sections of the scope being cleaned can be well visualized.



FDA on Visual Inspection

H. Visual Inspection - All routine cleaning instructions should include instructions for visual inspection, which may include use of magnification and adequate lighting. The instructions should advise the user that if the device is determined not to be visually clean at the end of the cleaning step, the user should either repeat the relevant previous cleaning steps or safely dispose of the device. Additionally, the visual inspection instructions should identify acceptance or failure criteria related to device performance (e.g., unacceptable deterioration such as corrosion, discoloration, pitting, cracked seals), as well as instructions to properly dispose of devices that fail.



Endoscope borescopic

- Not reignsperation endoscope IFUs at this time
- Suggested in the standards and guidelines
 - Tougher wording presently in draft standards
- Used in all major research papers (Healthmark FIS)





New biopsy area

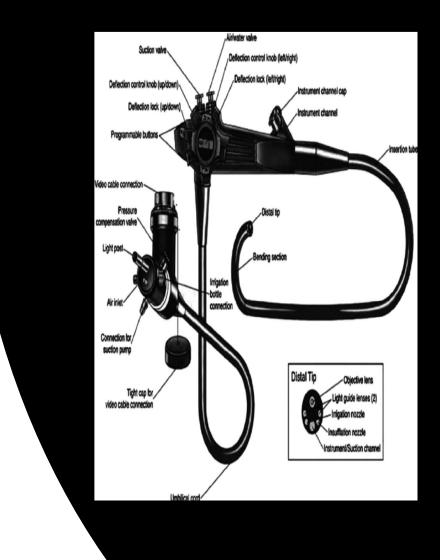
Inspectio n with a borescop e

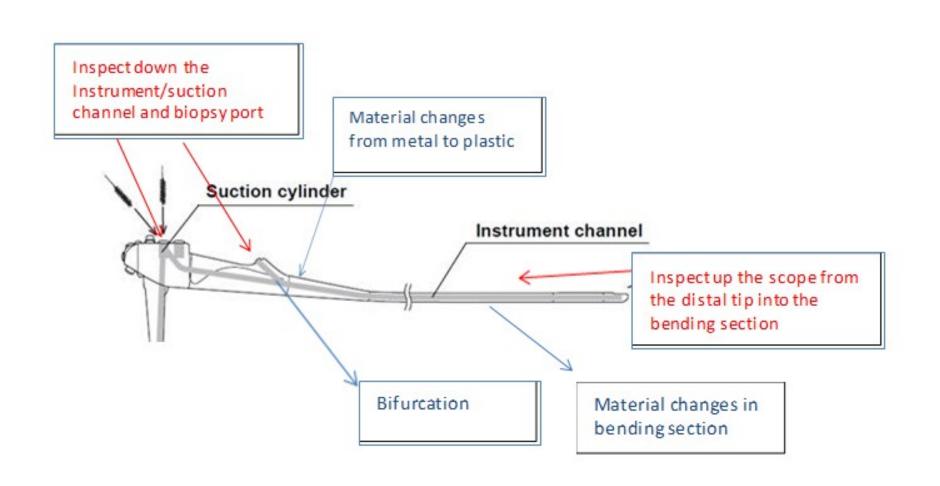
Inspection entails all of the scope



Where to inspect in a scope

- · Instrument/suction channel
- · Valve openings
- · Biopsy
- Distal tip
- · Connection points within scope
- Forceps elevator
- Around control knobs
- Accessories





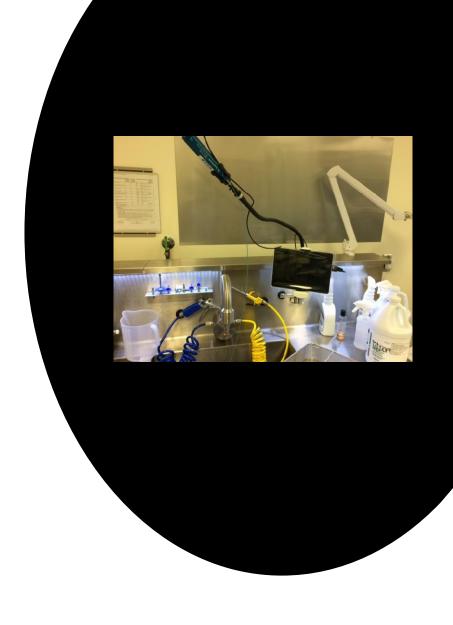
When to inspect with a borescope?

- Two options that facilities are currently employing based on their logistics and workf bw:
 - After manual cleaning prior to disinfection
 - After reprocessing is complete and the scope is in storage



When to inspect with a borescope

- After manual cleaning prior to disinfection
 - Dirty procedure
- Borescope must be processed between uses in accordance with the IFU
 - Wipe with surface disinfectant wipes
 - Can disinfect or sterilize dependent on model.



When to inspect with a borescop e

- After disinfection and endoscope is in storage
 - Clean procedure
- Borescope must be reprocessed after use
- Endoscopes must be completely reprocessed after inspection (rerun through cleaning and disinfection)

- Used as a quality tool to inspect endoscopes on a periodic interval established by the facility
- Looking for retained debris, damage and moisture
 - Endoscopes
 should be dry
 at this point
 since they are
 in storage!

Borescope Information

- Many different types of borescopes are available
- · Various sizes
- Make sure to know inventory to pick the correct size borescope
- Video and f ber scopes available
- Different manufacturers
- Different chemical compatibilities
 - Disinfection
 - · Sterilization

Supporting research and documents



December 8, 2017

Re: Use of borescopes for cleaning verification of Olympus flexible endoscopes

Dear Health Care Professional,

This letter is in response to your recent inquiry on the use of borescopes for cleaning verification of Olympus flexible endoscopes.

Olympus does not currently have an official stance on the use of borescopes as a tool for visualization of flexible endoscope channels after manual cleaning. We are aware that several industry guidelines have a recommendation regarding the use of borescopes. However, as the endoscope manufacturer, Olympus neither requires nor prohibits the use of borescopes. Please refer to the Instructions for Use of the specific endoscope model for validated reprocessing instructions.

WARRANTY

Nothing contained in this letter alters, extends, or modifies in any way the authorized Olympus warranty applicable to each device or instrument.

If you have any additional questions, please contact your local Olympus sales representative or the Olympus Technical Assistance Center at 1-800-848-9024 (United States) or 1-800-387-0437 (Canada).

Sincerely,

Olympus

HOW TO GET TO VISUALLY CLEAN | SITE & SURFACE INSPECTION



STEPHEN M. KOVACH, BS, CFER

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s healthmark

BACKGROUND

Visual inspection is the most often specified technique for inspecting medical devices. Standards, guidelines and articles all support the use of visual aids and basis for stain identification to ensure medical devices are clean and functional before they are high level distributed or the mittiged and then instrusted years on a publish.

- "...inspection should be done just prior to sterilization. Inspect all instrument surfaces and individual parts for: Cleanifuses of instruments, i.e. no debris, blood, tissue, etc. If not fully clean, repeat previous cleaning steps or properly dispose of the instruments..."
- *...After cleaning, visually inspect all surfaces, natchets, box locks, holes, channels and lumens for complete nemonal of soil and fluids. If ANY soil or fluid is still visible, neturn the instrument for nepeat decontamination...**
- "Visual inspection is defined as the process of using the unadded eye, alone or in conjunction with various side, as the sensing mechanism from which judgments may be made about the condition of a unit to be inspected."
- "...elsually impact the hand piece, including all internal surfaces, for remaining soil. Use an endoscopic camera and endoscope if necessary see the inner surface of the lumen. If soil remains, repeat the manual cleaning procedure, focusing on those areas..."
- *...If areas are difficult to inspect visually, check for blood by immersing or flushing the device in a 3% hydrogen periodic solution. If Subbling is observed, blood in present. Hinne devices throughly after using hydrogen periodic solution. If soil is still present, in-clean the device.
- *... A stain is a discoloration on an instrument's surface. flust is a red or orange coloration on the surface of surgical instruments resulting from caldation. Note: Ensure that a "hear" observed is not dried blood... Use the ensure that to check for not by rubbing an ensure over the stath/nust. If the spot is easily removed, it is a simple stain. If you discover pitting under the stain, it cannot be repaired...*

"Inspection using enhanced visualization tools such as lighted magnification and video borescopes might identify residues not observable by the unaided eye"?

- "...Imspection using magnification and additional illumination might identify residues more readily than the unabled eye... tools such as wideo boreopies of an appropriate dimension [length and diameter] may be used to visually inspect the internal channels of some medical devices..."
- *...protein is a marker commonly used to evaluate cleaning efficacy... health care personnel inspect every device for visible organic soil and contamination in a simple functionality check, usually as part of the inspection, preparation, and perkipag procedure...*

So, what is visually clean and what are the steps a medical device reprocessing professional should take to ensure a medical device is visually clean? It is a simple process of site and surface inspection that must be performed each time a medical device is handled.

Visual inspection in a process of using the unsided eye, stone or in conjunction with vertices and (borecope, imagerithe, stein institution) to inspect medical devices for defects in functionality pitting, stein, and imperfections during its processing cycle and rejecting the medical device according to the medical devices IFU if any imperfections are found. Stain identification is a process of using vertices methods to detect what the making of that stains, and correct. It from appearing again.

The standard, "is the medical device visually clean?" and understanding the type and source of the stain helps you reduce the chance of it recogning again in your process.

First, if it is visually dirty you must re-clean it (unaided eye detection).

Second, visually inspect with the use of a magnifying glass.

Third, use enhanced visual inspection (Bonscope, Flexible Inspection Scope, USB microscope); consider hard to see areas of a medical device, like a lumen.

Fourth, stain identification. You want to know what the stain is composed of [nust, organic soil, blood, protein, or another blobustien). Then, work towards resolving the issue to prevent it from appearing again.

DISCUSSION

Who is beling medical device reprocessing professionals to visually inspect instruments? The manufacture of the instruments with the instruments within the transfers, and the tendership, above lines, attacks and studies, and listify, the customer, who is the pattern. They work a clean radii. In particular, and with what, Deciding how to each "visually clear" can radiical devices when the inspectice, how other, and with what, Deciding how to each "visually clear" can provide accomplished with research into or particular than the provides and the deciding representations of the control of the control of the control of the control and other levels and the control of the

STAIN COLOR	POISINE CAUSE
BROWN/ORAHGE	нонря от сцемию зошлон
GRAY	EXCESSIVE USE OF RUST REMOVER
BLACK/PURPLISH	CONTACT WITH ANALONIA
UGHI/DARK COLORED SPOTS	MATER DROPLES DRYING ON THE SURFACE

STAINS OF PROTEIN ON STAINLESS STEEL

00µg	10µд	1 µg	0.1µg
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EXAMPLES OF DEBRIS FOUND IN SHAVERS AFTER CLEANING















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DEBRIS FOUND IN DOPPLER PROBE TIPS USING A USB MICROSCOPE







STAINS THAT COULD BE MISTAKEN FOR HARD WATER SPOTS, TESTED POSITIVE FOR HEMOGLOBIN





SOLUTIONS

Who is felting medical device reprocessing professionals to visually inspect instruments. Which manufactures of the instruments with their IFU (instructions for Use) them the standards, gothelme, writches and studies, and leads, the customer, who is the patient. They want a clean and functional medical device. The facility must decide what medical devices should be impected, how often, and with what. Deciding how to reach "visually clean" can now be accomplished with research jiets or gas unaissify into the space it is used of the facility. Researching these solutions should be done as a beam made up of medical device reprocessing professionals, sets in anaigment, infection control and other key members of the facility.

EXAMPLES OF ENHANCED OFFICAL INSPECTION TOOLS











EXAMPLES OF SURFACE TEST METHODS



Surface hemoglobin test: This sweb method produces a colorimetric result that is easy to interpret. Sensitive down to 0.1µg hemoglobin.



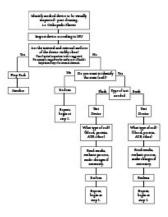
Surface protein test:
This switch method produces a colorimetric result that is easy to interpret. Works for both soluble and insoluble proteins; detection limit of 1.0 ag within minutes.

KEY AREAS TO EXAMINE WITH A FLEXIBLE INSPECTION SCOPE THAT THE UNAIDED BY CANNOT SEE "



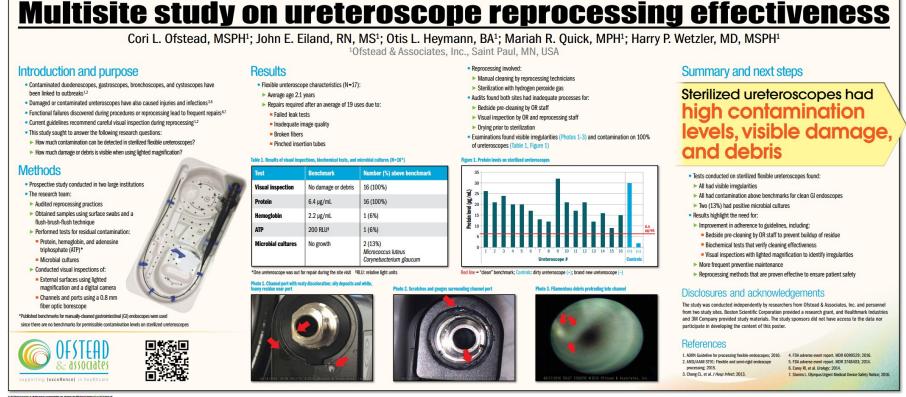


A SAMPLE FLOW CHART FOR A MEDICAL DEVICE REPROCESSING DEPARTMENT

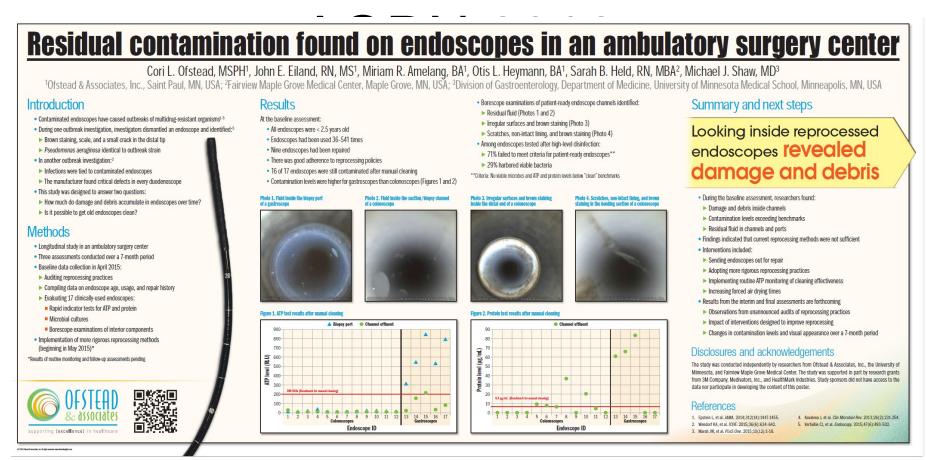


Mineral Control

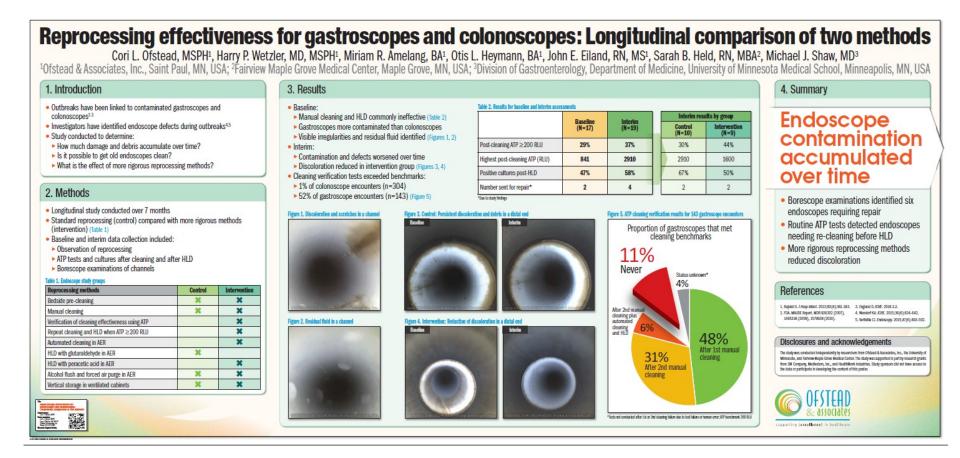
Support for using enhanced visual inspection – Poster at AORN 2017



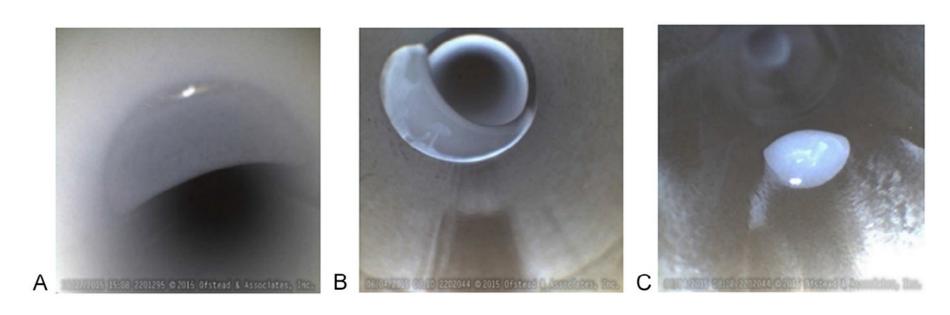
Support for using enhanced visual inspection – Poster at



Poster at SGNA 2016



Support for using enhanced visual inspection



 Fluid and Simethicone residual identified in a scope after processing in 19 of 20 scopes inspected

Support for using enhanced visual inspection

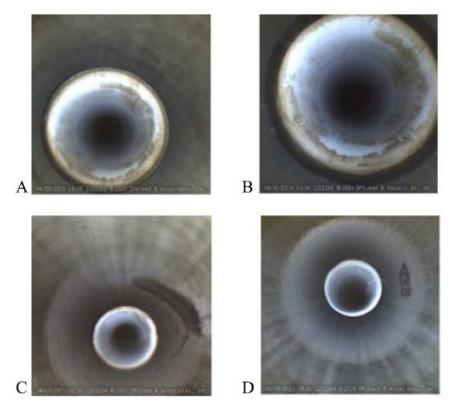
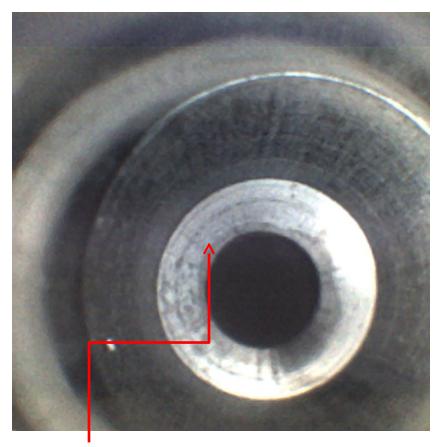


Fig 2. Discoloration and scratches observed. (A) In a control group colonoscope at baseline. (B) In the same control group colonoscope at 2-month assessment. (C) In an intervention colonoscope at baseline. (D) In the same intervention colonoscope at 2-month assessment.

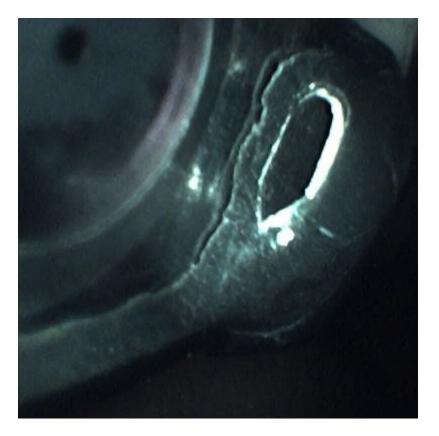
- Borescope inspection identified scratches, discoloration, debris, & fluid
- These changed over time
- Allowed damaged and contaminated scopes to be identified and reprocessed and sent for repair
- ·When went for repair,
 Reference; Ofstead and associates, AJIC 2016 Article in determined

Photos taken with a borescope

Borescope Examination Showing a Cracked Water Jet

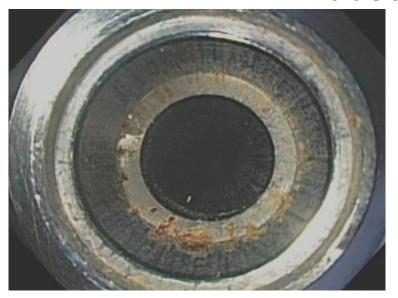


The crack in the weld at the water jet nozzle not picked up by a leak test



Inside a biopsy port channel of an endoscope

Examples of Debris and Damage Found in Endoscopes.

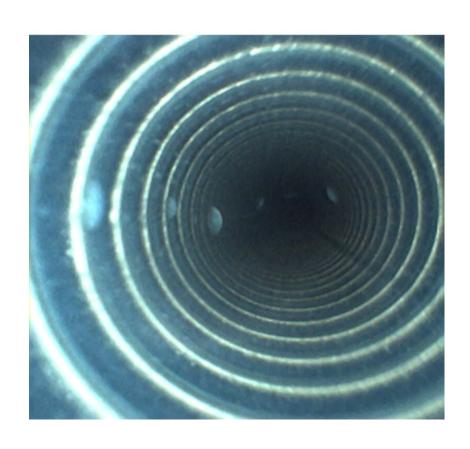




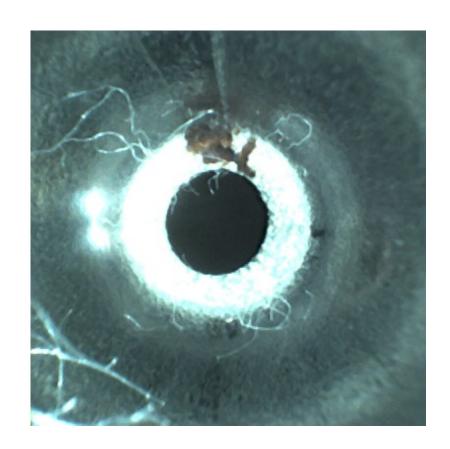




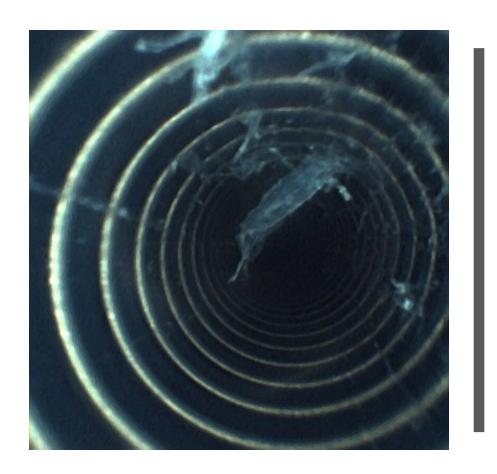
Borescope Examination Photos using the FIS

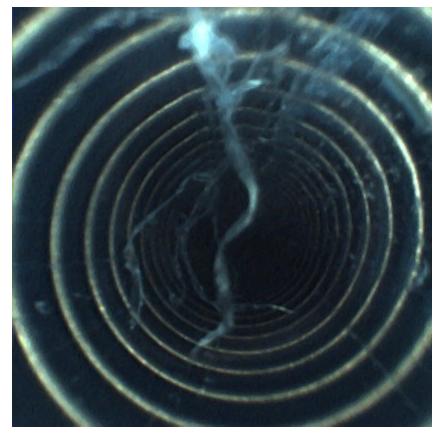


Fluid in Channel of "DRY" scope



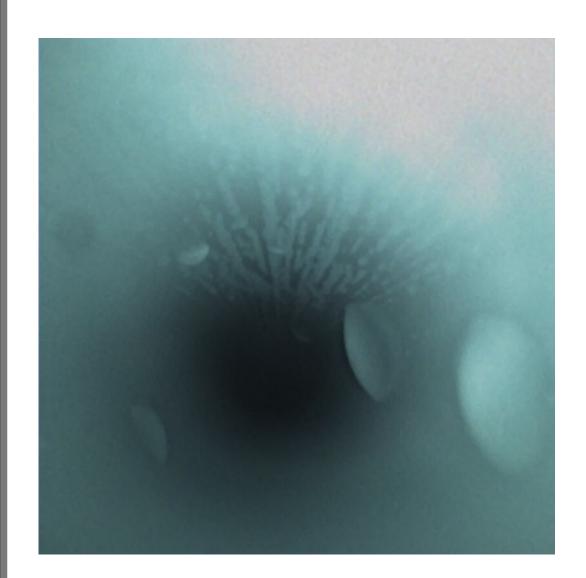
Debris inside a channel

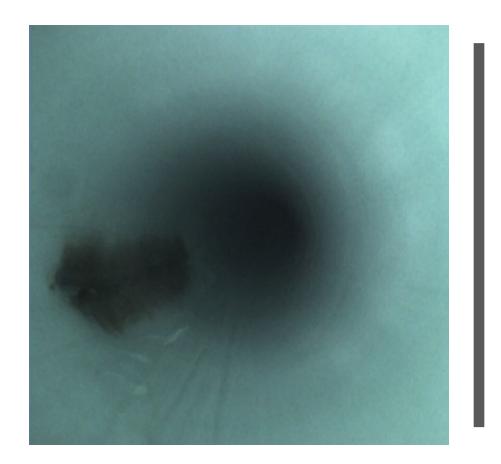


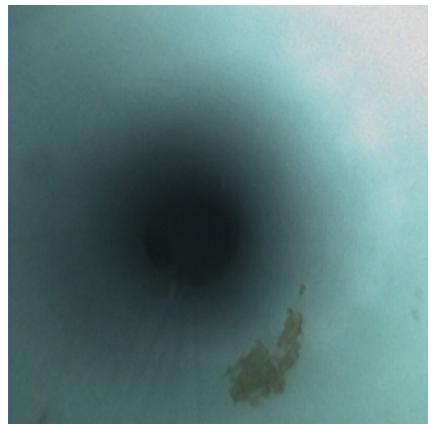


Shredding of the Channel

Moisture in the Channel







Staining and debris in channel



Visual Inspection Products Helping you see where the naked eye cannot



Entre fleuve et montagnes venez nous découvrir! Between the river & mountains discover us!

SEPTEMBER 20-22 SEPTEMBRE





Mary Ann DRosnock

Senior manager of Clinical education and Co-chair of AAMI ST91

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Thank you! Questions?